

Robert E. Alan

*Head of Global Consultant Relations
Global Institutional Management*

Mr. Alan is Head of Global Consultant Relations for Global Institutional Management. He oversees the team responsible for coordinating consultant activity worldwide for Putnam's institutional business. Mr. Alan served at Putnam from 2006 to 2011 and rejoined the firm in 2021. He has been in the investment industry since 1991.

Prior to rejoining Putnam, Mr. Alan founded North Broadway Capital Advisors in 2019, an independent consultant firm that provides institutional distribution advisory support. Prior to this role, he led Consultant Relations at Insight North America from 2015 to 2019 and Global Consultant Relations at Cutwater Asset Management from 2011 to 2014. Previously at Putnam, Mr. Alan held Senior Consultant Relations leadership roles in Institutional Management from 2006 to 2011. Earlier, he served in similar roles at Barings, formerly known as Babson Capital Management, from 2003 to 2006 and at Fidelity Management Trust Company from 1993 to 2003.

Mr. Alan earned an M.B.A. in Finance and Leadership from the Stern School of Business at New York University and a B.S. in Finance from Bentley University.